April 14, 2023

31 Ağustos - 1 Eylül tarihleri arasında İstanbul Haliç Kongre Merkezi'nde gerçekleştirilecek olan IAOM Avrasya Konferans ve Fuarımızda sizleri aramızda görmekten ve davet etmekten onur ve mutluluk duyuyoruz. Konferans ve Sergi ile ilgili tüm detaylara www. iaom-eurasia.info.

We are honored and happy to see and invite you among us at our IAOM Eurasia Conference and Exhibition, which will be held in Istanbul, Haliç Congress Center between August 31 and September 1. All details about the Conference and Exhibition can be accessed at www.iaom-eurasia.info.

Для нас большая честь и радость видеть и приглашать вас среди нас на нашу конференцию и ярмарку IAOM Eurasia, которая пройдет в Стамбульском конгресс-центре Haliç с 31 августа по 1 сентября. Все подробности о конференции и выставке можно найти на сайте www. iaom-евразия.info.

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Kurs programının teorik bölümünün 31 Ağustos-1 Eylül 2023 tarihleri arasında IAOM

Avrasya Konferans ve Sergisinin yapılacağı Haliç Kongre ve Sergi Salonunda İstanbul'da başlaması ve sonrasında uygulamanın ise Samsun ve Çorum'da yer alan Ulusoy Un ve Alapala Eğitim Merkezinde 2-6 Eylül arasında devamının sağlanması planlanmaktadır. Erkaya ve Anamed Laboratuvarları ekipman ve hizmetler sağlayacak, Muhlencheme un katkısı desteği ve fırıncılık hizmeti sağlayacaktır. Detaylar ve kurs kayıt detaylarına www.iaom-eurasia.info ve www.turkishflour.org ulaşılabilir

The theoretical part of the course program will start in Istanbul at the Haliç Congress and Exhibition Hall, where the IAOM Eurasia Conference and Exhibition will be held between 31 August-1 September 2023, and the application will continue between 2-6 September at Ulusoy Un and Alapala Training Center in Samsun and Çorum. is planned to be provided. Erkaya and Anamed Laboratories will provide equipment and services, Muhlencheme flour contribution support and bakery services will be provided. Details and course registration details are available at www.iaom-eurasia.info and www.turkishflour.org
Теоретическая часть программы курса начнется в Стамбуле в Конгрессно-выставочном зале Haliç, где с 31 августа по 1 сентября 2023 года пройдет конференция и выставка IAOM Eurasia, а прием заявок продолжится со 2 по 6 сентября в Ulusoy Un. и учебный центр Алапала в Самсуне и Чоруме. планируется предоставить. Erkaya и Anamed Laboratories предоставят оборудование и услуги, будут предоставлены услуги по сбору муки Muhlencheme и пекарни. Подробная информация и информация о регистрации на курс доступны на сайтах www.iaom-eurasia.info и www.turkishflour.org

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Grain and Feed Annual: Turkey
Turkey's grain sector continues to grapple with different challenges, the most recent of which are earthquake and drought. From Post's analysis, the drought's impact on MY 2023/24 grain production will be more significant than the effects from the earthquake. Notwithstanding these difficulties, corn production is expected to hit a record of 7.7 million metric tons (MMT). Total grain imports in MY 2023/24 are forecast slightly down year-to-year, with wheat accounting for the bulk of imported grain. Nearly 70 percent of the wheat Turkey imports is processed and re-exported as flour and pasta. Meantime, in order to suppress high prices, the government extended its zero tariffs on imported grains through part of the year.

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World supply-demand Outlook

In the EU, conditions are generally favourable, albeit heteroge- neous due to an early onset of higher temperatures and reduced rainfall in northern Europe, mild temperatures and rainfall in the central countries, and warmer and drier conditions in the south- ern countries. In the UK, conditions are favourable. In Türkiye conditions are generally favourable, albeit with delayed crop development due to late autumn sowings, two cold spells dur- ing winter dormancy, and overall low soil moisture. In Ukraine, conditions are generally favourable away from the war zones with winter wheat regrowth beginning 2-3 weeks earlier than average; however, dry conditions have developed and have begun to impact crops in southern Odessa. In the Russian Federation, conditions have improved with sufficient rainfall over the past month, particularly in the Southern Caucasus. In China, winter wheat is under generally favourable conditions. In India, conditions are favourable with harvest progressing in Madhya Pradesh and Rajasthan.

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World Agricultural Supply and Demand Estimates

The global wheat outlook for 2022/23 is for increased supplies, higher consumption, and reduced trade and stocks. Supplies are raised 0.7 million tons to 1,061.1 million, primarily on higher beginning stocks for Syria and increased production for Ethiopia. Global consumption is increased 2.9 million tons to 796.1 million, mainly on higher food, seed, and industrial use for India, and increased feed and residual use for China and the EU. World trade is lowered 1.2 million tons to 212.7 million on reduced exports by the EU, Argentina, and Brazil more than offsetting increases for Russia and Ukraine. China’s wheat imports are raised 2.0 million tons to 12.0 million, which would be the highest imports for China since 1995/96. China’s imports are raised on strong imports to date, particularly from Australia; China is now the leading 2022/23 global wheat importer. Projected 2022/23 world ending stocks are lowered 2.1 million tons to 265.1 million, the lowest since 2015/16. This month, India, the Philippines, and Ukraine are projected to have lower stocks, more than offsetting increases for Syria, the EU, and the United States.

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Grain: World Markets and Trade

Global production is forecast slightly higher this month as a production increase for Ethiopia is only partially offset by reductions for Argentina, the European Union, and Saudi Arabia. Global trade is down with reduced exports from Argentina, Brazil, and the EU offsetting greater Black Sea exports which continue to flow with competitive prices and an extension of the Black Sea Grain Initiative. Imports are forecast down with reductions for Indonesia and many countries in Asia and South America. Total consumption is up significantly in China and the EU on more wheat feed and residual use; food, seed, and industrial (FSI) consumption is up in India. The U.S. season-average farm price forecast is lowered 10 cents to $8.90 per bushel.

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