

September 16, 2021



INTERNATIONAL ASSOCIATION OF  
OPERATIVE MILLERS - EURASIA  
INTERNATIONAL CONFERENCE & EXHIBITION  
FEBRUARY 10-13, 2022  
Istanbul Lutfi Kirdar  
International Convention and Exhibition Centre



### IAOM Eurasia Conference and Exhibition, held at the Lutfi Kirdar Convention Exhibition Center, Istanbul / Turkey on February 10-13, 2022

IOAM Eurasia is inviting you in our IAOM Eurasia Conference and Exhibition, held at the Lutfi Kirdar Convention Exhibition Center, İstanbul / Turkey on February 10-13, 2022, aimed at the development of the grain production and milling industry

IOAM Eurasia приглашает вас на нашу конференцию и выставку IAOM Eurasia, которая состоится в выставочном центре Lutfi Kirdar Convention, Стамбул / Турция 10-13 февраля 2022 года и направлена на развитие зерновой и мукомольной промышленности.

Tahıl üretimi ve değirmencilik sektörünün gelişmesine yönelik IOAM Eurasia; 10-13 Şubat 2022 tarihlerinde, İstanbul Lütfi Kirdar Kongre Merkezi'nde düzenlenecek olan Konferans ve Sergimize sizleri davet ediyor.

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IAOM Eurasia Bulletin was published digitally in more than 50 countries from America to the Far East and attracted great attention.



### Ministry of Agriculture of the Russian Federation: Russia has harvested over 90 million tons of grain

The harvesting campaign in Russia is progressing steadily. As of August 31, farmers have harvested 90.3 million tons of grain. Cereals and legumes have been threshed from 33.1 million hectares, higher than last year's rates.

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World Agricultural Supply and Demand Estimates



Orta Vadeli Program-2022-24/Medium Term Program 2022-24  
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IKAR in Mass and Industry Media:  
Russian wheat export prices up for 8th week

The outlook for 2021/22 U.S. wheat this month is for reduced supplies, slightly higher domestic use, unchanged exports, and decreased ending stocks. Supplies are reduced as imports are lowered 10 million bushels to 135 million on the import pace. Food use is raised 2 million bushels to 964 million, reflecting an upward revision of 2020/21 food use.

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### Russian Grain Market Report, August 2021

RUSSIA is the world leader of grain supply. RUSGRAIN unites Russian market players, domestic and international, to facilitate their sustainable leadership

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ile Strateji ve Bütçe Başkanlığınca hazırlanan ve 2022-2024 dönemini kapsayan OVP ile temel ekonomik büyüklükler ve hedefler belirlendi. Buna göre, büyüme için bu yıl gerçekleşme tahmini yüzde 9 olurken, ekonominin 2022'de yüzde 5, 2023 ve 2024 yıllarında ise yüzde 5,5 büyüyeceği öngörüldü.

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### 126th Annual IAOM Conference & Expo, Richmond Virginia USA

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### in a row as tax rises

Russian wheat export prices rose for the eighth consecutive week last week due to higher export tax, high domestic demand, lower 2021 crop output and a stronger rouble, analysts said on Monday. Russian wheat with 12.5% protein loading from Black Sea ports for supply in late September was \$299.50

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### Pasta prices set to rise by 50% as wheat costs soar

Shortages of durum wheat caused by heatwaves across Canada and Europe have led to an "emergency situation", a supplier has warned.

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### Grain market development fuels flour prices in Ukraine

After some stabilization, the upward trend returned to the Ukrainian market of wheat flour mainly due to the preceding growth of prices of raw materials that had pushed the production costs up.

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### Weekly Price Report September 10, 2021

All futures were down this week. CBOT soft red winter (SRW) futures were down 39 cents to close at \$6.75/bu. KCBT hard red winter (HRW) futures were down 39 cents to end at \$6.76/bu.

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### Global Barley Trade Up Despite Production Cuts

Despite a 5-percent global production cut from the initial USDA forecast in May, the forecast for global barley trade in 2021/22 has actually gone up over the same period.

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Anadolu'nun unutulmaya yüz tutmuş geleneksel ekmek kültürü kitaplaştırıldı/ The traditional bread culture of Anatolia, which has sunk into oblivion, has been published in a book.

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JRC MARS Bulletin



World cereal production and stocks

## Crop monitoring in Europe August 2021

Weather conditions in the EU, and the associated impacts on yield expectations have been quite contrasting. However, changes to crop yield forecasts at the EU level, are very limited.

EU-level yield outlook remains above average. Summer crops negatively impacted in southern Europe but improved in the west

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### World Supply and demand outlook-Crop Monitor-policy developments

Despite somewhat tighter supply prospects than envisaged earlier, markets for AMIS crops are likely to remain generally balanced in 2021/22. Wheat export prices rallied in recent weeks on a deteriorating production outlook and quality

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