

November 26, 2021



INTERNATIONAL ASSOCIATION OF OPERATIVE MILLERS - EURASIA INTERNATIONAL CONFERENCE & EXHIBITION

FEBRUARY 10-13, 2022





MOAI Eurasia Conference and Exhibition, held at the Lutfi Kirdar Convention Exhibition Center, İstanbul / Turkey on February 10-13, 2022

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IAOM Eurasia Bulletin was published digitally in more than 50 countries from America to the Far East and attracted great attention.





laom Plans for quotas to address inflation

and supply Russia has confirmed plans for the introduction of grain export quotas in the New Year, along with possible changes to the existing export duty.

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Eurasia President of IAOM (International Flour Industrialists and Grains Association) Dr. Eren Günhan Ulusoy made evaluations about the flour industry in the "Market Screen" program broadcast on NTV today (November 24 Wednesday).



Eurasia President of IAOM (International Industrialists and Association) Dr. Eren Günhan Ulusoy was the guest of the live broadcast of Semra Karabaş's "Makraskop" program on TVNET today at via Skype connection on November 24.

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World Agricultural **Supply and Demand Estimates**

The global wheat outlook for 2021/22 is for reduced supplies. lower consumption. nearly unchanged trade, and smaller ending stocks. Supplies are projected falling by 8.6 million tons to 1,064.2 million, primarily on the combination of reduced beginning stocks for Iran and reduced production for Canada, Iran, and the United States

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Institute for Agricultural Market Studies

Milling operations: Considerations for future mill designs By Jeff Gwirtz, IAOM **Furasia Executive Committee Member**

The purpose of this article is to offer some additional thoughts relative to the future of mill design development in the hope that a seed might be planted for future inquiry and development of milling process design and management.

Russian wheat rises with strong demand

Russian wheat prices gained for the 5th consecutive week last week amid strong demand from importers, analysts said on Monday. Russia sold about 250.000 tonnes of wheat to Algeria last week. This market is traditionally dominated by France, and Russia, the world's largest wheat exporter. has been lobbying for access to it for years.



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Trouble brewing in Russia?

Recent satellite imagery from the US National Aeronautics and Space Administration (NASA) has suggested that ground water over

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mulling Russia higher export tax on wheat

MOSCOW, RUSSIA - A global wheat market that has seen soaring prices in recent weeks due to supply issues learned on Nov. 10 that Russia, the world's leading



APK INFORM

Ukraine not considering wheat export restrictions for now - Kachka The government of Ukraine is

not considering restrictions of wheat export now. However, they may address this issue later this season, if the export pace remains too fast, declared Taras Kachka, deputy minister for agriculture. Reuters informed. Ukraine traditionally exports bulk of its wheat in the first half of the season before the export pace slows down sharply, when importers turn to other origins.

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Weekly **Price** November 19, 2021

Stratégie Grains lowered its 2021 forecast for European Union Global prices for the EU origin grain. according to a new report is



Report World food import bill to reach a record high in

food trade (EU) exports of common accelerated and is poised to wheat (non-durum) by 1.6 hit an all-time record in both MMT, to 30.4 MMT due to high volume and value terms, They also raised EU ending released today by the Food stocks to 12.0 MMT. Prices for and Agriculture Organization European wheat hit a fresh of the United Nations (FAO). 14-year high Thursday due to While global food trade has strong international demand shown "remarkable resilience and concern over global to disruptions throughout the exportable supplies. Overall, COVID-19 pandemic", rapidly EU wheat exports are 30% rising prices of food ahead of last year's pace. commodities and energy Some analysts say that pace pose significant challenges for poorer countries and consumers, who spend large



Grain Market Report by IGC

The outlook for world total grains (wheat and coarse grains) production in 2021/22 is 3m t lower m/m (month-on-month).

including cuts for wheat and barley (mainly for Iran and Algeria), but an increase for maize (led by the USA). The figure for consumption is trimmed by 2m t, as downgrades for food and feed are only partly offset by an increase for industrial uses. Taking account of larger than previously estimated opening inventories, the forecast for end-2021/22 stocks is unchanged m/m, at 600m, only a small contraction y/y (year-on-year).

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MARKET MONITOR-NOVEMBER 2021

Soaring fertilizer prices, in part driven by a strong run-up in natural-gas prices, are poised to add more uncertainty to global food markets well into the 2022/23 season. With international prices of most food crops (with the exception of rice) already at multi-year highs and their exportable supplies barely adequate to meet demand, any weather or input induced shortfall in 2022

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Monthly News Report on Grains, October 2021

WHEAT remains lower in early trade right now, but this yo-yo action is fully expected. US. Wheat hitting near 9 year highs, KC at fresh highs not seen since 2012, Matif and BWF punching fresh all time highs. I hope yesterdays market is yet again another reminder of how delicate the wheat market is to any supply/quality issue right now-don't argue it until there is a key headline/demand

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TURKEY: Biotechnology and Other New Production Technologies

Turkey published its Biosafety Law and implementing regulations in 2010. This legislation has continued to disrupt trade and Turkey's domestic agriculture and food sectors. The Ministry of Agriculture and Forestry is the sole authority





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