

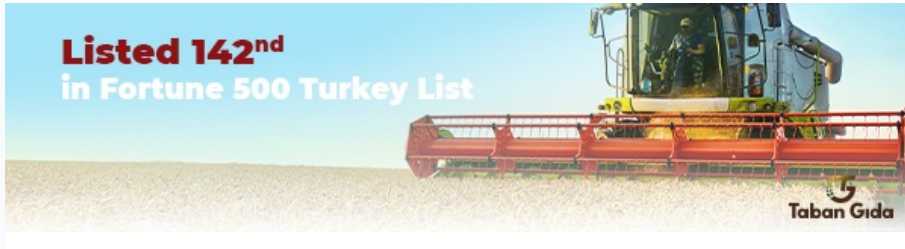


126th Annual IAOM Conference & Expo, Richmond Virginia USA /2-6 May 2022

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IAOM Avrasya Başkanı Dr. Eren Günhan Ulusoy Rusya Ukrayna krizinin tarım ve gıda sektörü üzerindeki etkileri ile ilgili olarak beş büyük medya kuruluşunda değerlendirmelerde bulundu .
Президент IAOM Eurasia д-р Эрен Гюнхан Улусой дал оценку влияния российско-украинского кризиса на сельскохозяйственный и продовольственный сектор в пяти основных СМИ.



artı

Artı Gıda Kimya Tekstil San. ve Tic Ltd Şti.



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Russia's action against Ukraine rattles markets

Possibly out of fear that the flow of export wheat from the Black Sea region (which includes Russia and Ukraine) and/or because of fear that soaring wheat prices may go even higher, the export tender lineup has been active. Among others, Egypt and Turkey posted large tenders this week, Jordan was in the market and Algeria made a huge purchase last week. Most wheat tenders in recent weeks have been filled by Black Sea region and/or eastern European wheat. But many in the trade think foreign buyers will have to turn at least in part to the United States should supplies from the Black Sea region be cut off.

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Premature to predict grain trade flow shifts due to Russian invasion

As conflict continues between Russia and Ukraine, two of the world's largest wheat exporters, it's premature to say that the invasion will cause a change in grain flows, said Economist Dan Basse, president of AgResource Co., in an interview with World Grain. A lot will depend on the duration of the fighting. "Although I'd like to say we've got a change in world grain trading order, which is what your knee jerk reaction would be to this situation, we don't know yet," Basse said on Feb. 24. "There's a lot of moveable pieces yet that have yet to be decided."

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Four steps to a
Smart Mill



Пшеница осталась без спроса/ Buğday talepsiz kaldı

Україна'da başlayan askeri operasyon, tahıl piyasasındaki durumu ağırlaştırdı. Büyük alıcılar buğday satın alma ihalelerini iptal ediyor ve ihracatçılar nakliye zorluklarının ortasında bekle-gör tutumu alıyor. Rubledeki devalüasyonun arka planına karşı, Rus çiftçiler de daha yüksek fiyatlar beklentisiyle tahıl satışlarını durdurmaya başlayabilir. Начавшаяся военная операция на Украине обострила ситуацию на зерновом рынке. Крупнейшие покупатели отменяют тендеры на покупку пшеницы, а экспортеры занимают выжидательную позицию на фоне сложностей с судоходством. На фоне девальвации рубля российские фермеры также могут начать придерживать продажи зерна в ожидании более высоких цен. Египетская госкомпания GASC, один из ключевых покупателей российской пшеницы, отменила намеченный на 24 февраля тендер с поставкой 11-12 апреля. GASC получила только одну заявку от Viterra, которая предложила 60 тыс. тонн французской пшеницы по \$399 за тонну (FOB), или \$448,55 за тонну с учетом фрахта. Председатель правления Союза экспортеров зерна Эдуард Зернин заявил, что российские экспортеры «заняли выжидательную позицию», чтобы оценить возможности коммерческого судоходства. Брать повышенные риски компании не готовы, тем более что сейчас невозможно предсказать уровень цен через полтора месяца, добавляют собеседники “Ъ” на зерновом рынке.



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Ukraine has closed its ports. War threatens grain supplies

Commercial shipping at Ukrainian ports has been suspended after Russian troops invaded the country, an adviser to the head of the presidential administration said, raising fears of disruption of grain and oilseed supplies for leading exporters.

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Grain: World Markets and Trade

Global production is down this month primarily on reduced forecasts for Syria and Iraq. Global consumption is raised this month with more feed use in Canada. Ending stocks are revised slightly lower this month and are down more than 4 percent from the prior year. Global trade is forecast higher this month with increased imports for Iraq, Syria, Morocco, Indonesia, Kazakhstan, and the United Kingdom. Exports are raised for India, Argentina, Brazil, and Canada but partially offset by reductions for Ukraine and the United States

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Bulgaria : Grain and Feed Market Update

The prospects for MY2022/23 winter grain crops remain favorable due to the relatively mild winter, sufficient soil moisture reserves, and snow cover. Higher input costs, however, may have a negative impact on the average yields due to expected lower application of inputs. There are market speculations for reduced corn plantings in the spring in favor of higher sunflower area planted due to the increasing cost of products.

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February 25th Quick Comments WHEAT remains lower in early trade across Chicago and MATIF markets today, a bit of market panic was seen yesterday but rightly so, today a correction in store and the weak bulls pushed out by now. Chicago pushed limit yesterday to fresh highs not seen since 2012, today's limit will be 75 cents. Matif pushed all time highs. Global implications seen by Russian actions both past, present and future, its all about further progression or de-escalation thoughts. Global exporters c/o leaned historically tight, and without Black Sea, that fundamental argument leans even more bullish.

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World supply-demand outlook- Crop conditions in AMIS countries

Among the AMIS crops, global wheat availabilities are especially tight, while production prospects for soybeans deteriorated due to adverse weather in South America. With macroeconomic pressures likely to persist and demand expected to remain strong, good yield outcomes will be particularly important this year to temper prices and help calm global food markets.

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Grain Market Report
Supply and demand projections for 2022/23

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World Flour Day 2022 planned March 20

wheat are similar to the tentative outlook issued last month, including predictions for record production and consumption. While global ending stocks are now seen edging slightly higher y/y (year-on-year), exporter carryovers are still expected to be smaller than average. The Council's first projections of 2022/23 world maize and barley harvested areas are for little overall y/y change. However, with high input costs complicating calculations about the relative profitability of spring crops, forecasts will be kept under close review in the months ahead.

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This year's World Flour Day is planned March 20 and will be celebrated under the motto, "Flour and People-Flour means the world to us." The focus for this third World Flour Day is the significance of flour for each individual. World Flour Day was initiated by the FlourWorld Museum to honor flour as one of the most important staple foOODS. All stories will be collected on www.worldflourday.com in the form of photos and videos, to give a varied picture of the important role flour plays around the globe. In social media, entries for the day will be posted under #worldflourday.

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Bühler Group's Executive Board, from left to right, Dr. Holger Feldhege, Dr. Mark Macus, Irene Mark-Eisenring, Stefan Scheiber, Samuel Schär, Johannes Wick, Dr. Ian Roberts, Germar Wacker.

Bühler's order intake increases in 2021

The key markets of Bühler in the food, feed, and mobility sectors underwent fundamental transitions driven by changed consumer requirements and enabled by new technologies. As a result, the demand for sustainable solutions has clearly increased. As part of the long-term innovation strategy of Bühler, research and development spending over the last three years, including the "coronavirus years," increased to more than CHF 400 million (2021: CHF 141 million, 5.2% of turnover).

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EFM Congress is the event that brings together all the major companies involved in the European milling business. It is a unique opportunity to extend business networks and explore new commercial opportunities. The European Flour Millers Congress' programme includes meetings, a conference session, a gala dinner and a relaxing social programme for both delegates & partners, 26 - 28 MAY 2022, Venice, Hilton Molino Stucky

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Alapala completes flour mill expansion in India

Alapala completed in December 2021 a flour mill expansion project for Pressana Group in India. Pressana Group, headquartered in Coimbatore, India, is active in a range of industries including flour milling, automotive, poultry and agro trading. The scope of project included the installation of a new milling line with 150-tpd processing capacity in the existing mill building. The flour mill diagram is designed for processing Indian wheat to produce maida, atta, and sooji flours for domestic market.

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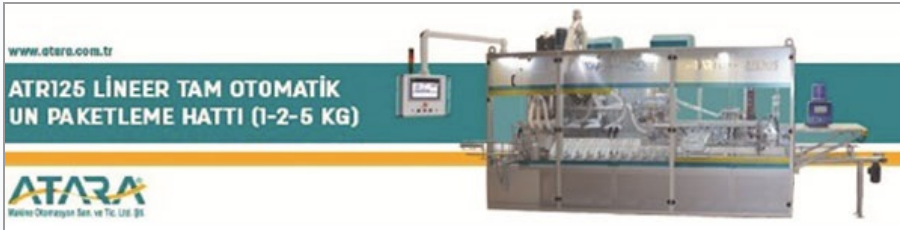




Enrichment in Wheat Flour, Vural Kural, Executive Secretary and Treasurer, IAOM Eurasia

Turkey, which has been the world leader since 2011 with its industry and capacity to export up to 166 countries and around 3.0 million tons in total, provides flour to both underdeveloped and developed countries at the demanded standards Enrichment of flour in Turkey; the task and demand expected from Turkey by IFF and UNESCO is fully fulfilled with its strong technological infrastructure, helping the efforts to prevent malnutrition in Central Asia, Africa and the Middle East, where most of the exports are made.

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Turkish flour miller secures investment

FMO, the Dutch entrepreneurial development bank, announced its support of Turkish flour milling company Ulusoy Un Sanayi ve Ticaret AS with a \$25 million senior debt facility. The six-year facility will be used to improve Ulusoy's milling capacity and distribution network as well as to acquire Söke Degirmencilik Sanayi ve Ticaret AS, a flour producer consumer brand.

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The 2022 Conference will be held in a hybrid format on 7 & 8 June 2022 in central London.

Take advantage of a special, reduced rate and secure your place at the 31st IGC Grains Conference in London, on 7 - 8 June, 2022. The forum has long been established as the industry's flagship conference, bringing together trade professionals, policymakers and business leaders from across the entire supply chain. Offering a truly global perspective, top-tier speakers will share insight and knowledge in a series of panel discussions relating to climate change policy and the grains sector.

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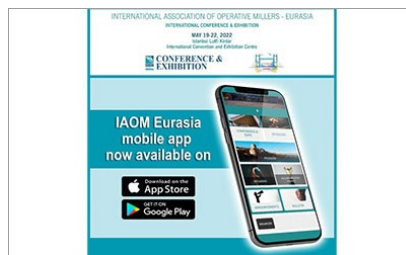
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Country Focus: China plays critical role in grains market

China plays an enormous role in the world grains market, with a large population that is increasing in affluence. Its huge pigmeat sector has been disrupted by African swine fever and then reformed in the aftermath of the disease, pushing feed demand higher.

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World Agricultural Production

The 2020-2021 wheat growing season (MY 2021/22) was hampered by extensive drought, which spread across the entire Middle East. The below average precipitation that lasted during the whole growing season not only resulted in persistent suboptimal soil moisture conditions, but also substantially limited the availability of irrigation water.

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Weekly Price Report February 25, 2022

After weeks of tension Russia invaded Ukraine Thursday. Reuters reported that Ukraine's military suspended commercial shipping while Russian ports in the Black Sea remained open for navigation according to government officials and grain industry sources. Russia closed the Sea of Azov to commercial vessels until further notice. The Sea of Azov connects to the Black Sea via a narrow straight with Ukraine on the west and Russia on the east.

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