

March 20, 2023



30 Ağustos - 1 Eylül tarihleri arasında İstanbul Haliç Kongre Merkezi'nde gerçekleştirilecek olan IAOM Avrasya Konferans ve Fuarımızda sizleri aramızda görmekten ve davet etmekten onur ve mutluluk duyuyoruz. Konferans ve Sergi ile ilgili tüm detaylara [www.iaom-eurasia.info](http://www.iaom-eurasia.info).

We are honored and happy to see and invite you among us at our IAOM Eurasia Conference and Exhibition, which will be held in Istanbul, Haliç Congress Center between August 30 and September 1. All details about the Conference and Exhibition can be accessed at [www.iaom-eurasia.info](http://www.iaom-eurasia.info).

Для нас большая честь и радость видеть и приглашать вас среди нас на нашу конференцию и ярмарку IAOM Eurasia, которая пройдет в Стамбульском конгресс-центре Haliç с 30 августа по 1 сентября. Все подробности о конференции и выставке можно найти на сайте [www.iaom-евразия.info](http://www.iaom-евразия.info).

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**IAOM ПРЕДЛАГАЕТ КУРСЫ ФРЕЗЕРОВАНИЯ**

Advance Studies and Training Center (ASTC)  
September 2-5, 2023, Turkey

Alapala, ERKAYA, ULUSOYUN, Mühlenchemie

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Detaylara ve burs kayıtlarına [www.iaom-eurasia.info](http://www.iaom-eurasia.info) ve [www.turkishflour.org](http://www.turkishflour.org) adreslerinden ulaşabilirsiniz. Bilgi almak ve/veya görüşmeler için telefonla bizimle iletişime geçmek için [info@iaom-eurasia.info](mailto:info@iaom-eurasia.info) ve [info@turkishflour.org](mailto:info@turkishflour.org) adreslerine lütfen yazınız.

Kurs programının teorik bölümünün 30 Ağustos-1 Eylül 2023 tarihleri arasında IAOM

Avrasya Konferans ve Sergisinin yapılacağı Haliç Kongre ve Sergi Salonunda İstanbul'da başlaması ve sonrasında uygulamanın ise Samsun ve Çorum'da yer alan Ulusoy Un ve Alapala Eğitim Merkezinde 2-6 Eylül arasında devamının sağlanması planlanmaktadır. Erkaya ve Anamed Laboratuvarları ekipman ve hizmetler sağlayacak, Muhlencheme un katkısı desteği ve fırıncılık hizmeti sağlayacaktır.

Detaylar ve kurs kayıt detaylarına [www.iaom-eurasia.info](http://www.iaom-eurasia.info) ve [www.turkishflour.org](http://www.turkishflour.org) ulaşılabilir

The theoretical part of the course program will start in Istanbul at the Haliç Congress and Exhibition Hall, where the IAOM Eurasia Conference and Exhibition will be held between 30 August-1 September 2023, and the application will continue between 2-6 September at Ulusoy Un and Alapala Training Center in Samsun and Çorum. is planned to be provided. Erkaya and Anamed Laboratories will provide equipment and services, Muhlencheme flour contribution support and bakery services will be provided.

Details and course registration details are available at [www.iaom-eurasia.info](http://www.iaom-eurasia.info) and [www.turkishflour.org](http://www.turkishflour.org)

Теоретическая часть программы курса начнется в Стамбуле в Конгрессно-выставочном зале Халич, где с 30 августа по 1 сентября 2023 года пройдет конференция и выставка IAOM Eurasia, а прием заявок продолжится со 2 по 6 сентября в Ulusoy Un. и учебный центр Алапала в Самсуне и Чоруме. планируется предоставить. Erkaya и Anamed Laboratories предоставят оборудование и услуги, будут предоставлены услуги по сбору муки Muhlencheme и пекарни.

Подробная информация и информация о регистрации на курс доступны на сайтах [www.iaom-eurasia.info](http://www.iaom-eurasia.info) и [www.turkishflour.org](http://www.turkishflour.org)

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Alapala



**IFPRI-AMIS SEMINAR SERIES**

**Ukraine One Year Later: the impact of the war on agricultural markets and food security**

Co-organized by IFPRI and Agricultural Market Information System (AMIS)

Dr. Eren Günhan Ulusoy  
IAOM Eurasia Director  
Chairman of Executive Board  
Ulusoy&Söke Mills

INTERNATIONAL FOOD POLICY RESEARCH INSTITUTE (IFPRI)

MARKET MONITOR

and Secretary, Agricultural Market Information System (AMIS)

Dr.Eren Günhan Ulusoy; 8 Mart 2023 tarihinde, IFPRI ve Tarım Piyasası Bilgi Sistemi (AMIS) tarafından ortaklaşa düzenlenen "Bir Yıl Sonra Ukrayna: Savaşın Tarım Piyasalarına Etkisi ve Gıda Güvenliği" konulu seminere katıldı.

Seminer; savaşın , küresel piyasaları, özellikle buğday piyasalarını nasıl etkilediğini inceledi. Konuşmacılar, savaşın Ukrayna'nın MENA bölgesindeki üreticileri, buğday alıcıları ve ithalatçıları üzerindeki etkilerini tartıştı. Tahıl koridoru ve Türk değirmencilik sektörü ile depremin etkisini de sorgulandı. Buna ek olarak, tartışma, fiyat seviyelerini ve oynaklığı şiddetlendiren ihracat ve diğer kısıtlamaları da ele aldı.

Diğer konuşmacılar USDA ve AMIS Başkanı Baş Ekonomisti Seth Meyer, Ukrayna Tahıl Birliği (UGA) Başkanı Nicholay Gorbachev, IFPRI Kıdemli Araştırma Görevlisi ve Tarım Piyasası Bilgi Sistemi (AMIS) Sekreteri Joseph Glauber idi.

Dr.Eren Günhan Ulusoy has participated seminar on March 8, 2023, namely Ukraine One Year Later: the impact of the war on agricultural markets and food security

Co-organized by IFPRI and Agricultural Market Information System (AMIS)

This seminar examined how the war has affected global markets, particularly wheat markets. Speakers discussed the war's impacts on Ukraine's producers, wheat buyers and importers in the MENA region. Grain corridor and Turkish milling industry with earthquake impact also was questioned. In addition, the discussion will address export and other restrictions that have exacerbated price levels and volatility.

Other speakers were Seth Meyer, Chief Economist, USDA and AMIS Chair, Nicholay

Gorbachev, President, Ukrainian Grain Association (UGA), Joseph Glauber, Senior Research Fellow, IFPRI and Secretary, Agricultural Market Information System (AMIS).

Д-р Эрен Гюнхан Улусой принял участие в семинаре 8 марта 2023 года, а именно «Украина год спустя: влияние войны на сельскохозяйственные рынки и продовольственную безопасность». Организован совместно IFPRI и Информационной системой сельскохозяйственного рынка (AMIS)

На этом семинаре изучалось, как война повлияла на глобальные рынки, особенно на рынки пшеницы. Спикеры обсудили влияние войны на украинских производителей, покупателей и импортеров пшеницы в регионе MENA. Зерновой коридор и турецкая мукомольная промышленность с землетрясением также были подвергнуты сомнению. Кроме того, в ходе обсуждения будут рассмотрены экспортные и другие ограничения, которые усугубили уровень цен и волатильность.

Другими докладчиками были Сет Мейер, главный экономист, председатель USDA и AMIS, Николай Горбачев, президент Украинской зерновой ассоциации (UGA), Джозеф Глаубер, старший научный сотрудник IFPRI и секретарь Информационной системы сельскохозяйственного рынка (AMIS).

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IAOM (Uluslararası Un Sanayicileri ve Hububatçılar Birliği) Avrasya Başkanı Dr. Eren Günhan Ulusoy, bugün (14 Mart Salı) günü NTV'de yayınlanan "Piyasa Ekranı" programında, tahıl koridorunda sürenin uzatılması hakkında değerlendirmelerde bulundu.

Eurasia President of IAOM (International Flour Industrialists and Grains Association) Dr. Eren Günhan Ulusoy made evaluations about the extension of the time in the grain corridor in the "Market Screen" program broadcast on NTV today (Tuesday, 14 March)

Евразия Президент IAOM (Международной ассоциации производителей муки и зерна) д-р Эрен Гюнхан Улусой дал оценку продлению времени пребывания в зерновом коридоре в программе «Market Screen», которая транслировалась сегодня на НТВ (вторник, 14 марта).

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IAOM (Uluslararası Un Sanayicileri ve Hububatçılar Birliği) Avrasya Başkanı Dr. Eren Günhan Ulusoy, bugün (13 Mart Pazartesi) günü A Para TV'de yayınlanan "Ekonomi Notları" programında, tahıl koridorunda sürenin uzatılma beklentisi hakkında değerlendirmelerde bulundu.

Eurasia President of IAOM (International Flour Industrialists and Grains Association) Dr. Eren Günhan Ulusoy made evaluations about the expectation of extending the time in the

grain corridor in the program "Economy Notes" broadcast on A Para TV today (Monday 13 March).

Евразия Президент IAOM (Международной ассоциации производителей муки и зерна) д-р Эрен Гюнхан Улусой дал оценку ожиданиям продления времени в зерновом коридоре в программе «Экономические заметки», которая транслировалась сегодня на телеканале A Para TV (понедельник, 13 марта).

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Vural Kural  
Founder SMS, Executive Secretary IAOM Eurasia

DEPREM BÖLGESİ TAHIL, BUĞDAY VE UN  
EARTHQUACK REGION GRAIN, WHEAT AND FLOUR

Üretim, Ekim Alanı, Verim/Production, Cultivation Area, Yield  
Un İşletmesi, İstihdam, Kapasite/Flour Firms, Employment, Capacity

#### DEPREM BÖLGESİ TAHIL, BUĞDAY VE UN EARTHQUACK REGION GRAIN, WHEAT AND FLOUR

It is of great importance for the region to benefit from state support as soon as possible before the 2023/24 harvest period. Although the news that there was no significant damage to the Flour, Pasta and Feed factories is pleasing, the losses in agricultural equipment and silos and the impressions from the countryside and villages are that long-term policies are needed instead of temporary daily aid. Although the region seems to be predominantly plant-based, animal husbandry also accounts for 10% of the GNP. Heating, energy and feed supply remain as urgent problems. The other dimension of the problem is that if the solution of the problems is not found urgently, it will result in evacuation in the rural areas in the first days when immigration from the region is encouraged.

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**The future of flour includes a wealth of topics. From growing the wheat crops, transportation, milling, processing and creating foods like pasta, to research, education and careers.**

How can the industry develop more sustainable products? How could processes be more sustainable? How can flour help improve the health and well-being of people? How can a stable supply be assured for a growing world population? What vision do you have for a stable supply? How can challenges caused by climate changes be met? How can climate and agricultural research support supply? How can we assure affordable prices? Which fields of research does the industry need to focus on? What does it need to do to ensure successful knowledge transfer? How can other sciences (e.g. medicine, physics, data sciences etc.) be explored more efficiently to improve flour production and

productsWhat technologies do you see in the future along the entire value chain? What changes in milling and baking technology does the future demand? How does the digital transformation affect the flour industry? Will machine learning and AI improve the production of flour?

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How will an increased focus on resiliency influence decisions? What changes in the industry are essential for the future? Which soft skills do people in the industry need in order to cope with the world's changing environment and other developments?

What role can flour play in supplying staple foods to a growing world population? How can supply chains be made more resilient? How can the available resources be used in a more effective way?

We would love to hear your thoughts on anything related to the future of flour, its products, the people, companies and technologies involved. What tendencies do you see in your professional and personal life in regard to flour and its products? What do your partners and customers say?

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The 2022/23 global outlook this month is for slightly smaller supplies, increased trade and consumption, and lower ending stocks. Supplies are lowered slightly as an increase in production nearly offsets a decrease in beginning stocks, which are lowered mostly on an increase for China 2020/21 feed and residual use. This reduction is based on an updated analysis of government old-crop wheat stocks auction data. Nearly offsetting this change, global production is raised 5.1 million tons to 788.9 million primarily on increases for Kazakhstan, Australia, and India. Production estimates for all three countries are raised on updated government data. Wheat production in Kazakhstan is now forecast at 16.4 million tons, 2.4 million higher than last month, and the largest harvest since 2011/12. World trade is raised 1.0 million tons to 213.9 million as increases for Kazakhstan, Australia, and Brazil more than offset decreases for Argentina and India. Global use is forecast 2.0 million tons higher to 793.2 million, largely on increases in India food, seed, and industrial use and Kazakhstan feed and residual use. Global ending stocks are lowered 2.1 million tons to 267.2 million, as smaller stocks for China more than offset increases for Argentina, Kazakhstan, and Australia.

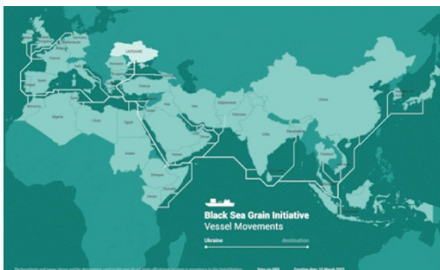
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Kazakhstan wheat production is forecast at 16.4 million tons in 2022/23, its largest crop since the 22.7-million-ton record in 2011/12. With ample supplies, Kazakhstan wheat exports are forecast to reach 10.5 million tons, up 2.0 million from the previous year. Kazakhstan is a major supplier of both wheat grain and flour to Central Asia, capturing nearly 100-percent market share in Uzbekistan, Tajikistan, and Turkmenistan. Neighboring Uzbekistan is the largest consumer of Kazakhstan wheat, which supplements its domestic production with Kazakhstani supplies. Kazakhstan also competes with Russia in Iran and Azerbaijan.

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18 Mart 2023  
Basın mensuplarına Not - Karadeniz Tahıl Girişiminin uzatılması hakkında

18 March 2023  
Note to Correspondents - on the extension of the Black Sea Grain Initiative

18 марта 2023 г.  
Примечание для корреспондентов - о продлении Черноморской зерновой инициативы

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Summary  
HIGHLIGHTS

The forecast for global **total grains** (wheat and coarse grains) production in 2022/23 is raised by 2m t m/m (month on month), to 2,250m, mainly on an upgraded outlook for wheat. Linked to softer maize demand, the outlook for world consumption is down by 5m t from before, with closing stocks (aggregate of respective local marketing years) seen 7m higher, at 586m.

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International Association of Operative Millers – Eurasia  
İçerenköy Mh. Umut Sk. AND Plaza No: 10-12 Kat:18  
Kozyatağı, Ataşehir - İSTANBUL / TURKEY  
P: +90 216 594 58 26 • F: +90 216 594 57 99  
info@iaom-eurasia.info | www.iaom-eurasia.info

По вопросам размещения объявлений обращайтесь  
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