

**June 7, 2022**



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**Four steps to a Smart Mill**

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Our mission is to strengthen the grain milling industry through educational programs, training courses with professional development efforts and research projects

Sustainable Milling Solutions (SMS) is coordinating partner with a variety of educational and training programs, for the grain milling industry



**SMS  
SUSTAINABLE MILLING SOLUTIONS**

**Stay tuned with establishment of Advanced Studies and Training Center  
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Limited partnership opportunities are available, please send your feedback and proposals to

[info@iaom-eurasia.info](mailto:info@iaom-eurasia.info) and [info@turkishflour.org](mailto:info@turkishflour.org)

**make sure  
you miss nothing**



Reduce your operational costs through our holistic approach for integrated, tailored turn-key solutions.

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**AMIS** Agricultural Market Information System

**The Ukraine conflict and global food price scares**

The escalating tensions in the Black Sea region have heaped fresh risks on global food markets already struggling with soaring prices, supply-chain disruptions, and a bumpy recovery from the COVID-19 pandemic. Financial markets reacted immediately, with stock markets sinking and commodity prices soaring.

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**Grain: World Markets and Trade**

**2022/23 Grain Consumption Exceeds Production, Stocks Tighten**

Global production is forecast at 775 million tons, down 4 million from the previous year. The largest cut to production is in Ukraine, which is projected to have a crop one-third

smaller than the prior year with reduced harvested area and lower yields due to the ongoing war with Russia. Russia's crop is forecast higher on improved yields. Turkey's crop is forecast higher on improved weather boosting yields, offsetting a reduction in harvested area. Kazakhstan is also expecting a larger crop on higher yields.

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**IAOM (Uluslararası Un Sanayicileri ve Hububatçılar Birlięi)**  
Avrasya Bölge Başkanı Dr. Eren Günhan Ulusoy,  
7-8 Haziran 2022 tarihleri arasında İngiltere / Londra'da düzenlenecek  
Uluslararası Hububat Birlięi 2022 Konferansı'na  
konuşmacı olarak katılacaktır.



IAOM (International Flour Industrialists and Grains Association) Eurasia Director Dr. Eren Gunhan Ulusoy will attend as a speaker to Conference of IGC, International Grain Council, held in England / London between 7-8 June 2022.

Moderator:

Alexander Karavaytsev, Senior Economist, IGC

Panel:

Fahad Vaipel, Vice President, Olam, Switzerland

Carlos Mera, Head of Agri Commodities Market Research, Rabobank London

Eren Günhan Ulusoy, Chairman, IAOM Eurasia (International Association of Operative Millers) and CEO for Ulusoy & Söke Milling Companies

Sergey Feofilov, General Director, UkrAgroConsult

Laurent Crastre, Senior Research Analyst, Refinitiv

Nathan Cordier, Grain Analyst, Agritel - an Argus Media Company

Fiona Poynter, Agricultural Lead, Business Development, Agritel - an Argus Media Company (video recording message)

IAOM (Uluslararası Un ve Tahıl Üreticileri Birlięi) Avrasya Direktörü Dr. Eren Günhan Ulusoy, IGC, Uluslararası Hububat Konseyi'nin 7-8 Haziran 2022 tarihleri arasında İngiltere/Londra'da düzenlenecek konferansına konuşmacı olarak katılacak.

Директор IAOM (Международной ассоциации производителей муки и зерна) по Евразии д-р Эрен Гунхан Улусой примет участие в качестве докладчика на конференции IGC, Международного совета по зерну, которая состоится в Англии / Лондоне с 7 по 8 июня 2022 года.

#IGC #iaomeurasia #grain #milling #arnaudpetit

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**artı**

Artı Gıda Kimya Tekstil San. ve Tic Ltd Şti.







**HABERLER**

**Dış ticaret açığı Nisan'da %98,5 arttı**

ANKARA

Ocak-Nisan döneminde ihracat yıllık %21,6 artarak 83,5 milyar \$, ithalat %40,2 artarak 116,1 milyar \$ olarak gerçekleşti. Böylece dış ticaret açığı Ocak-Nisan'da %130 artarak 32,6 milyar dolar oldu.

**AKILLI TARIM**

**GIDA ENFLASYONUNUN GÖLGESİNDE BUĞDAY-UN-EKMEK DENKLEMİ**

**Bloomberg** 1,24

31 May 13:33

@BloombergHT

**SELVA** 8,12 ↓ %2,99

**SEYKM** 7,19 ↑ %1,70

**SILVR** 14,13

**BIST100** 2.537,76 ↑ % 0,42

**EUR/USD** 1,0732 ↓ % 0,44

**TLREF** % 14,10 ↑ 0,14

**PETROL** 118,82 ↑ % 3,26

**EUR/CHF** 1,0290 ↓ % 0,30

**DAX** 14.459,96 ↓ % 0,80

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**Russia gradually resuming Black Sea wheat exports - analysts**

Russia is gradually resuming wheat exports from its Black Sea ports while navigation in the Azov Sea remains restricted, analysts said on Monday. Exports are ongoing from all the five Black Sea (grain export) terminals," IKAR agriculture consultancy said in a note.

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**Listed 142<sup>nd</sup>**  
**in Fortune 500 Turkey List**



**Taban Gıda**



**World Agricultural Production**

**Ukraine Wheat: Russian Invasion of Ukraine Reduces MY 2022/23 Production by 35 Percent**  
Ukraine wheat production for marketing year (MY) 2022/23 is forecast at 21.5 million metric tons, down 35 percent from last year, and down 23 percent from the 5-year average. The decrease in production year-to-year is due to the ongoing Russian invasion of Ukraine.

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**New Scenarios on Global Food Security based on Russia-Ukraine Conflict**



Russia and Ukraine play a substantial role in the global food production and supply. Russia is the world's largest exporter of wheat, and Ukraine is the fifth largest. Together, they provide 19% of the world's barley supply, 14% of wheat, and 4% of maize, making up more than one-third of global cereal exports.

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**RUSSIA-UKRAINE CONFLICT**

With Russia and Ukraine among the world's largest exporters of grains and oilseeds (and products), the ongoing conflict and resulting spike in agricultural commodity prices has fuelled concerns about potential food security risks, especially in import-dependent countries in Near East Asia and Africa. Given the fluid situation, the Council's supply and demand projections are especially tentative and are subject to significant uncertainty.

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In February 2022, the situation in Ukraine is causing major turmoils in the Black Sea Market. Wheat is the most significant agricultural product exported from the Black Sea and a critical source for many importers. Therefore, with Ukraine unable to ship its goods by sea and an increasing amount of sanctions imposed on Russia, the Black Sea market is causing disruptions and changing the dynamics of the global Wheat market. What are these disruptions, and what solutions are they to circumvent them

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KANSAS CITY — An unprecedented array of factors has disrupted agricultural, energy and financial markets, pushing many commodities to near record highs but sending equities spiraling downward. War, adverse weather, freight congestion, soaring fertilizer and energy prices and labor shortages on the heels of two years of





COVID have markets in unprecedented territory and the world on edge amid fears of recession and food shortages.

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Сделано в Турции



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BAKERY  
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Modern Bakery Moscow is an International trade fair for bakery and confectionery market. The only exhibition in Russian & CIS, that covers the whole cycle of production and sale of confectionery and bakery products. All up-to-date information can be found on official website of the exhibition

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**В ЕАЭС хода нет: как ограничения повлияют на экспорт кубанского зерна**

Правительство запретило экспорт пшеницы в страны ЕАЭС до 30 июня 2022 года. На них в структуре поставок Краснодарского края приходится 4%, однако некоторые финансовые потери сельхозпроизводители все же понесут

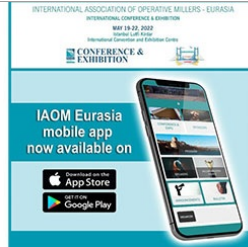
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**Surging Wheat Prices and Fertilizer Shortages: How the War in Ukraine Could Impact U.S. Agriculture**

Fertilizer prices have skyrocketed in the past year and reached record levels in recent days. Since January 2021, many fertilizer types have tripled or quadrupled in price. This has been attributed to weather, supply chain disruptions and technical difficulties at plants.

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