

June 16, 2021



**World Agricultural Supply and Demand Estimates**

The global wheat outlook for 2021/22 is for larger supplies, higher consumption, increased trade, and higher stocks. Supplies are projected to increase 4.3 million tons to 1,087.9 million, mainly on higher production for the EU, Russia, and Ukraine as world production is projected at a record 794.4 million. The EU is raised 3.5 million tons to 137.5 million on recent beneficial precipitation across Northern and Central Europe.

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**IAOM Eurasia Bulletin was published digitally in more than 50 countries from America to the Far East and attracted great attention.**




**EFM, European Congress, Hilton Molino Stucky in Venice (Italy) on 26-28 May 2022**

Please find attached the presentation on the next European Congress that will take place at the Hilton Molino Stucky in Venice (Italy) on 26-28 May 2022, given by Francesco Vacondio (EFM Vice-President) at the Statutory General Assembly meeting. Online registrations with an early rate for members will be possible as from November this year.

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**Newest Articles**



**Grain: World Markets and Trade**

Wheat prices fell across most major exporting countries since last month's WASDE with improving winter wheat conditions in several key producing regions.

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**Trending Articles**



**Details emerge on Russian port development Project**

Representatives of United Grain Co., Demetra - Holding and FSUE Rosmorport signed an agreement for port development plans during the XXIV St. Petersburg

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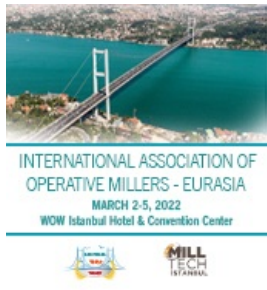
**Most Viewed**



**StoneX Black Sea Production Estimate- Russian wheat 83.5 mmt/Ukraine 29 mmt- Ukraine corn at 38.2 mmt**

Russian wheat	83.5
Ukraine 29 mmt-	
Ukraine corn at	38.2
mmt/Russian	
Corn	Production

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## Tarımda Kuraklık Riski



### Grain and Feed Quarterly-Ukraine and Grain and Feed Update - Lithuania

The Ministry of Agricultural Policy and Food of Ukraine has published the following data regarding spring planting area as of June 3, 2021: wheat - around 176 thousand hectares (ha); barley - around 1,340 thousand ha; and corn - 5,300 thousand ha.

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### Weekly Price Report June 11, 2021

Russian agriculture consultancy IKAR raised the forecast for Russia's 2021 wheat crop to 82.0 MMT. Sovecon, another Russian-based analyst, forecast production at 82.4 MMT following speedy spring wheat sowing and improved weather conditions.

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### European Flour Millers' Annual Report for 2020/21

2020-2021 was certainly yet another busy and productive year for all millers. This Annual Report gives us an opportunity to reflect on the last 12 months and to share some of the more outstanding regulatory topics for Europe's flour milling industry.

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### A visit by IAOM Eurasia Executive Secretary, to Russian Federation Trade Representative & Russian Export Center and Victoria River&Sea Transport

IAOM Eurasia Executive Secretary Vural Kural visited the Istanbul Representation of the Trade Consultancy of the Ministry of Industry and Trade of Russia and the Turkey representation of the Russian Export Center.

IAOM Eurasia Executive Secretary Vural Kural met with Victoria Kran, Director of Victoria & Sea Transport.

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### Crop Prospects and Food Situation

This report is published four times a year and provides a forward-looking analysis of the food situation by geographic region, focusing on the cereal production outlook

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Christina Serebryakova  
Head of the analytical department and broker of Atria Brokers



### Will the Black Sea agricultural products be MENAcED in the new season? - Atria Brokers

The poor harvest in the EU and North Africa affected significantly the trade flows of grain in the MENA region in



Türkiye

FAO, Türkiye ve Karadeniz Ekonomik İşbirliği Örgütü (KEİ), gıda güvenliğiyle ilgili zorluklar konusunda KEİ üye ülkeleri arasında bölgesel işbirliğini güçlendirmek için birlikte çalışıyor

2020/21 MY. In addition, the stratospheric prices of grains and vegetable oils discourage buying at a time when the production of new-crop oilseeds looks optimistic. What will be the realignment of forces in the near future?

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## GAIN

Global Agricultural  
Information Network  
Grain and Feed Update-  
Bulgaria and Exporter  
Guide-Poland

FAS Sofia increases its estimate for wheat and barley crops to 6.0 million metric tons (MMT) and 590,000 metric tons (MT), respectively, due to favorable weather in April and May. Frequent rainfall and lower temperatures in early April prevented timely corn planting.

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Karadeniz Ekonomik İşbirliği Örgütü- Sürdürülebilir Gıda Sistemleri Bölgesel İşbirliği Merkezi (BSEC-CSFS) projesinin ilerlemesi Bölgesel Görev Gücü Toplantısı'nda gözden geçirildi

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