

January 19, 2022



**Grain: World Markets and Trade**

Turkey will likely remain heavily dependent on Russia for wheat this year with its drought-reduced crop, projected record imports, and its historical reliance on this exporter. Meanwhile, reduced production in Iran has resulted in it becoming a new major destination for Russian wheat. Notably the restrictions on Russian wheat exports do not apply to Eurasian Economic Union (EAEU) countries which, in addition to Russia, include Armenia, Belarus, Kazakhstan, and Kyrgyzstan.

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IAOM Eurasia Bulletin was published digitally in more than 50 countries from America to the Far East and attracted great attention.



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**IAOM Eurasia conference moved to May**

The inaugural International Association of Operative Millers' (IAOM) Eurasia Conference and Exhibition has been rescheduled again, and is now planned May 19-22, at the Lutfi Kirdar Convention & Exhibition Center in Istanbul, Turkey.

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**126th Annual IAOM Conference & Expo, Richmond Virginia USA**



**World Agricultural Supply and Demand Estimates**



**USDA Grain S&D Summary**

Russia recently announced a wheat export quota of 8.0 million tons from mid-February until the end of June, which is expected to constrain their exports in the latter half of the marketing year. Russia's exports are reduced 1.0 million tons to 35.0 million while EU exports are raised 0.5 million tons to 37.5 million.

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#### IGC: Flour trade to increase for first time in five years

The export figure for Turkey, by far the world's largest flour exporter, is raised slightly by the IGC to 4.9 million tonnes, 11% higher than in 2020-21 and the highest since 2018-19. Turkey accounts for about one-third of the world's flour exports. In Kazakhstan, the world's second largest flour supplier, which has seen wheat production decline from the previous year, early-season shipping data confirmed a slower pace. The IGC forecasts an 8% decline year-on-year in flour exports from Kazakhstan to 2.2 million tonnes.

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Wheat imports for 2021/22 are down 10 mbu but exports are down 15 mbu; feed and residual use declines by 25 mbu this month to put overall carryout up 30 mbu from last month. World wheat carryout up 1.8 MMT, with production up slightly and demand down slightly as well.

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#### Weekly Price Report January 07, 2022

Ukraine has exported nearly 26% more grain in 2021/22 compared to the previous season. Wheat exports so far have reached 16.1 MMT, just 500,000 MT less than all of 2020/21. The agriculture ministry expects wheat exports to reach 24.5 MMT. The Ukrainian grain traders association UGA said in December that there is no need to curb wheat exports from the Black Sea country. Even so, the government will consider limiting milling wheat export in the first half of 2022 said two sources quoted by Reuters. ainties, especially during the first half of the year.

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#### Newest Articles



#### Russian Grain Market Report, December 2021

Rusgrain Union is a professional body, whose members are the largest local and international companies, which account for more than 70% of grain exports of Russian origin. To create and maintain the conditions for sustainable worldwide leadership of Russian grain. In order to achieve this, we work with the Russian government, international professional bodies and countries which import grain of Russian origin.

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#### Trending Articles

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#### Milling operations: Considerations for future mill designs By Jeff Gwartz, IAOM Eurasia Executive Committee Member

The purpose of this article is to offer some additional thoughts relative to the future of mill design development in the hope that a seed might be planted for future inquiry and development of milling process design and management.

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#### Most Viewed



#### European Union: Biotechnology and Other New Production Technologies

The European Union's (EU) complex and lengthy policy framework for biotechnology creates a challenging environment for research and limits access to innovative tools for EU farmers. As such, the EU imports large amounts of genetically engineered (GE) feed and produces very few of its own GE crops. However, perceptions around newer techniques, such as genome editing, are shifting the dialogue.

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#### Turkey among largest importers of Ukrainian barley

According to APK-Inform, Ukraine raised sharply export of barley to Turkey in the first half of 2021/22 MY to 915.6 thsd tonnes, up 76 times compared to the same

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Well-known international event Grain&Maritime Days that was held in late May in Odessa for many years will be extended for 2 countries - Turkey & Ukraine in 2022.

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#### Ukraine: Exporter Guide

Annual Ukraine is a lower-middle income country in Eastern Europe. Its economy is rebounding after the political and economic turmoil of recent years.

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**Turkey Continues Zero Tariff Policy for Most Grains and Some Pulses**

On December 31, 2021, Turkey announced a revised tariff list for a number of products. According to a Presidential Decree published in the Official Gazette, the import tariffs on wheat, corn, rye, barley, oats, chickpeas, and lentils, has been eliminated through December 31, 2022. On December 31, 2021, Turkey announced a revised tariff list for a number of products.

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**The fall and rise of Russian wheat**

Wheat is not only sown into Russia's rich, black soil, but also woven into the cultural fabric of the agricultural powerhouse that straddles Eastern Europe and Western Asia. The image of wheat stocks can be found on Russian and Soviet Union-era flags, monuments, and artwork, reflecting the food grain's importance as a national symbol of abundance and prosperity.

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**Bulgaria: Food and Agricultural Import Regulations and Standards Export Certificate Report**

As a European Union (EU) Member State, Bulgaria applies EU regulatory requirements for all animal- and plant-origin food and agricultural imports. Bulgarian regulatory authorities may be consulted, on a case-by-case basis, regarding import requirements for some categories of non-harmonized products.

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**Grain Market Report, January 13, 2022**

The Council's initial forecasts for 2022/23 wheat supply and demand include a tentative projection for a fourth successive increase in global production, to a new peak. With consumption also seen at a fresh high, global stocks are seen little changed y/y, with exporter carryovers predicted to remain smaller than average. Assuming improved outturns in some countries, world trade is forecast to retreat from the current season's record.

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**Kazakhstan: Food and Agricultural Import Regulations and Standards Country Report**

Kazakhstan continues to balance its domestic import regulations and standards with those of the Eurasian Economic Union (EAEU), while adhering to its World Trade Organization (WTO) obligations. As a result, importers must ensure they follow a patchwork of standards and regulations



**International Agrarian Conference- WHERE THE MARGIN IS 2022**

Registration for the 13th International Agrarian Conference "Where is the Margin", which will be held on February 10-11, 2022, in the Radisson Slavianskaya Hotel in Moscow, continues. 13-th International Conference for agricultural producers and suppliers of agricultural inputs and services is meant for agricultural producers,



overseen by domestic, EAEU, and EAEU member state (i.e., Russian) agencies.

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