

**INTERNATIONAL ASSOCIATION OF OPERATIVE MILLERS - EURASIA
INTERNATIONAL CONFERENCE & EXHIBITION**


MAY 19-22, 2022
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Turkey: Grain and Feed Update

The Turkish government continues its efforts to rein in inflation, which was made worse in recent months by the steep depreciation of the Turkish Lira against the US dollar and drought-related grain production losses in MY 2021/22. In response to the situation, the government has zeroed out import tariffs for certain imported grains and the Turkish Grain Board (TMO) has purchased about 5.75 million metric tons (MMT) of imported grain - wheat, barley and corn - since June 2021 to stabilize local prices. MY 2021/22 grain import figures have been adjusted to reflect these sizeable purchases.

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**Listed 142nd
in Fortune 500 Turkey List**



Taban Gıda



International Grains Council
Conseil international des céréales
Consejo Internacional de Cereales
Международный Совет по Зерну



**IGC Press Release, Meeting of the
International Grains Council, London**

Members of the International Grains Council (IGC) convened for the 54th Council Session in London on January 21, 2022 at the Embassy of Ukraine.

The meeting was chaired by Mr. Taras Kachka, Deputy Minister for Development of Economy, Trade and Agriculture of Ukraine, Trade Representative of Ukraine.

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Turkish flour miller secures investment

FMO, the Dutch entrepreneurial development bank, announced its support of Turkish flour milling company Ulusoy Un Sanayi ve Ticaret AS with a \$25 million senior debt facility. The six-year facility will be used to improve Ulusoy's milling capacity and distribution network as well as to acquire Söke Degirmencilik Sanayi ve Ticaret AS, a flour producer consumer brand.

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Enrichment in Wheat Flour, Vural Kural, Executive Secretary and Treasurer, IAOM Eurasia
Turkey, which has been the world leader since 2011 with its industry and capacity to export up to 166 countries and around 3.0 million tons in total, provides flour to both underdeveloped and developed countries at the demanded standards Enrichment of flour in Turkey;

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Grain: World Markets and Trade

Turkey will likely remain heavily dependent on Russia for wheat this year with its drought-reduced crop, projected record imports, and its historical reliance on this exporter. Meanwhile, reduced production in Iran has resulted in it becoming a new major destination for Russian wheat. Notably the restrictions on Russian wheat exports do not apply to Eurasian Economic Union (EAEU) countries which, in addition to Russia, include Armenia, Belarus, Kazakhstan, and Kyrgyzstan.

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Мы хотим, чтобы Украина стала сильным и надежным рынком - Николай Горбачев (АПК-Информ: ИТОГИ №1 (91) январь 2022)

«Есть три способа разориться: самый быстрый — скачки, самый приятный — женщины, а самый надежный — сельское хозяйство» - широко известное в узких кругах выражение. И хотя его появление ориентировочно датируется XIX веком, оно все ещё остается популярным у участников аграрного рынка. Наверное, потому, что есть вечные вещи..

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Already struggling with supply chain issues and increased price volatility, the global grain market is now watching anxiously as military tensions rise between two of the world's largest grain producers and exporters. Russia has stationed more than 100,000 at the Ukrainian border as Russian President Vladimir Putin contemplates whether to invade the neighboring country. The reasons for the military buildup are complex and numerous, as tensions between the two Former Soviet Union countries have remained high since Russia's annexation of Crimea in 2014

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Geopolitics, rain in US Plains top concerns for wheat trade

Analysts in January suggested the simmering Russia-Ukraine conflict, precipitation in US hard red winter wheat country, US dollar strength, and consumer demand in year three of the global pandemic could each exert outsized influence on wheat prices in 2022.

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XXIII International Grain Round

“Grain market - yesterday, today, tomorrow”

June 7 - 10, 2022
Russia, Krasnodar region, Gelendzhik

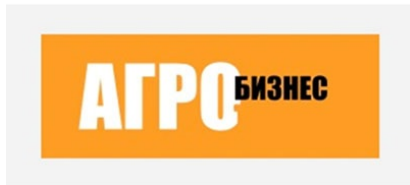
XXIII International Grain Round “Grain Market- yesterday, today, tomorrow”, June 7-10, 2022 (Gelendzhik, Russia)

The Russian Grain Union will hold the XXIII International Grain Round “Grain Market- yesterday, today, tomorrow”, June 7-10, 2022 (Gelendzhik, Russia)! In the framework of the XXIII International Grain Round «Grain market – yesterday, today

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MVC: CEREALS-MIXED FEED-VETERINARY - 2022



MVC: Cereals - Mixed Feed - Veterinary 2022

Moscow, JUNE, 22 - 24: Since 1996 "MVC: Cereals - Mixed Feed - Veterinary" Trade Fair has become an undisputed authority and the largest professional forum in the world where experts

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Weekly Price Report January 28, 2022

If Russian forces enter Ukraine, sanctions proposed by the U.S. and European Union (EU) would “curb grain exports” said an economist with the RAND Corporation. Grain market analysts who have pondered the potential effects of an invasion have mainly focused on the logistical impact. However, economic sanctions could affect Russia’s ability to conduct international business transactions.

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Alfa Resource : In the attachment is a special report, with the most up-to-date market indicators that will allow you to be on the crest of the grain wave. Во вложении специальный репорт, с наиболее актуальными показателями рынков, которые позволят вам быть на гребне зерновой волны.

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BASIN BÜLTENİ

BİRLEŞMİŞ MİLLETLER GIDA VE TARIM ÖRGÜTÜ

Küresel gıda fiyatları Ocak'ta arttı: Bitkisel yağlar ve süt ürünleri FAO Gıda Fiyat Endeksi'ni yükseltti

3 Şubat 2022, Roma - Birleşmiş Milletler Gıda ve Tarım Örgütü'nün (FAO) bugün bildirdiğine göre, dünya gıda fiyatları endeksi, büyük ölçüde bitkisel yağlardaki arz yönlü kısıtlamalar nedeniyle Ocak ayında yükseldi. FAO Gıda Fiyat Endeksi Ocak'ta Aralık 2021'dekinden yüzde 1,1 daha fazla gerçekleşerek ortalama 135,7 puan oldu.

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Should NATO Close Its Doors?, James Dobbins, Senior Fellow; Distinguished Chair in Diplomacy and Security

In their current confrontation with Russia, the United States and its allies are defending a dangerously anachronistic principle: that all of Russia's European neighbors should be free to seek NATO membership and that NATO should be free to incorporate them.

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Grain and processed products market

During the second decade of January, winter crops in Ukraine were in a state of winter dormancy.

At the beginning of the decade, in the vast majority of the country's territory, the depth of snow cover did not exceed 1-5 cm or was absent altogether.

The European Union has set a quota for the import of Ukrainian wheat for February in the amount of 77.8 thousand tons within the annual duty-free quota of 1 million tons.

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IGC: Flour trade to increase for first time in five years

The export figure for Turkey, by far the world's largest flour exporter, is raised slightly by the IGC to 4.9 million tonnes, 11% higher than in 2020-21 and the highest since 2018-19. Turkey accounts for about one-third of the world's flour exports. In Kazakhstan, the world's second largest flour supplier, which has seen wheat production decline from the previous year, early-season shipping data confirmed a slower pace. The IGC forecasts an 8% decline year-on-year in flour exports from Kazakhstan to 2.2 million tonnes..

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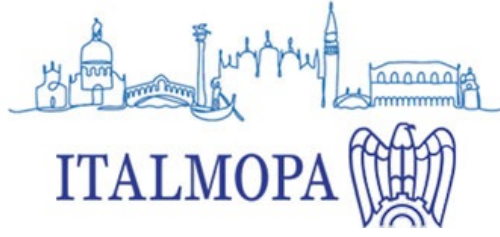
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126th Annual IAOM Conference & Expo, Richmond Virginia USA



EUROPEAN FLOUR MILLERS CONGRESS

EFM Congress is the event that brings together all the major companies involved in the European milling business. It is a unique opportunity to extend business networks and explore new commercial opportunities. The European Flour Millers Congress' programme includes meetings, a conference session, a gala dinner and a relaxing social programme for both delegates & partners, 26 - 28 MAY 2022, Venice, Hilton Molino Stucky

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Monthly News Report on Grains, January 2022

EU raises wheat stocks forecast on import hike, Record wheat harvest for Argentine farmers, Ukraine's rising role in grain exports complicates impact of crisis, Egypt increases local wheat procurement price for harvest season beginning in April, Rising wheat and energy costs to push pasta prices up 38 percent.

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ATR125 LİNEER TAM OTOMATİK UN PAKETLEME HATTI (1-2-5 KG)



Russian wheat prices down as geopolitical fears keep rouble weak

MOSCOW, Jan 31 (Reuters) - Russian wheat export prices fell for a third week running last week, with the rouble still weak against the dollar amid tensions between Moscow and the West. The West threatened to impose fresh sanctions against Russia if it takes aggressive steps towards Ukraine. Russia denies that it is planning an attack, but the rouble remains volatile because of the persisting geopolitical fears. Wheat prices in Chicago also remain supported by fears of disruption to Black Sea grain shipments if the standoff between Russia and the West escalates.

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The 2022 Conference will be held in a hybrid format on 7 & 8 June 2022 in central London.

Take advantage of a special, reduced rate and secure your place at the 31st IGC Grains Conference in London, on 7 - 8 June, 2022. The forum has long been established as the industry's flagship conference, bringing together trade professionals, policymakers and business leaders from across the entire supply chain. Offering a truly global perspective, top-tier speakers will share insight and knowledge in a series of panel discussions relating to climate change policy and the grains sector.

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**TUSAF Dergisi 24.Sayısı
Yayınlandı/TUSAF Journal has been
released**

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EARLY TRADING remains mostly higher WHEAT remains mixed in early trade, it still drifts in the background of corn and soy right now, but still political tensions fully remain. We are nearing prices levels once again that beg for risk reward from the long side. Black Sea Seasonal price trends typically peak in late Jan/Early Feb....well we are in the thick of it right now, this year sure feels a bit different, seems prices can sustain current attitude.

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Well-known international event Grain&Maritime Days that was held in late May in Odessa for many years will be extended for 2 countries - Turkey & Ukraine in 2022.

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The fall and rise of Russian wheat

Wheat is not only sown into Russia's rich, black soil, but also woven into the cultural fabric of the agricultural powerhouse that straddles Eastern Europe and Western Asia. The image of wheat stocks can be found on Russian and Soviet Union-era flags, monuments, and artwork, reflecting the food grain's importance as a national symbol of abundance and prosperity.

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GAIN
Global Agricultural
Information Network

Turkey Continues Zero Tariff Policy for Most Grains and Some Pulses

On December 31, 2021, Turkey announced a revised tariff list for a number of products. According to a Presidential Decree published in the Official Gazette, the import tariffs on wheat, corn, rye, barley, oats, chickpeas, and lentils, has been eliminated through December 31, 2022. On December 31, 2021, Turkey announced a revised tariff list for a number of products.

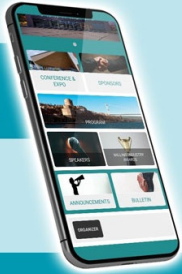
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