



**INTERNATIONAL ASSOCIATION OF OPERATIVE MILLERS - EURASIA**  
 INTERNATIONAL CONFERENCE & EXHIBITION  
 FEBRUARY 10-13, 2022  
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**IAOM Eurasia Bulletin was published digitally in more than 50 countries from America to the Far East and attracted great attention.**





**End-of-Year Message from the IAOM Eurasia Bulletin Team, December 31, 2021**  
 IAOM Eurasia Bulletin Team wishes you a Happy New Year.





### World Agricultural Supply and Demand Estimates

The global wheat outlook for 2021/22 is for higher supplies, greater consumption, increased trade, and higher ending stocks. Supplies are projected rising by 4.3 million tons to 1,067.5 million, primarily on the combination of increased

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### JRC MARS Bulletin Crop monitoring in Europe December 2021

Continued fair autumn weather in most parts of Europe allowed farmers to conduct field operations where needed and sustained adequate development of the newly sown crops. However, the build-up of frost tolerance has been weak in most parts of central, eastern and south-eastern Europe; particularly in the Black Sea region.

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### ФАО: ресурсная база наших продовольственных систем на пределе

21 декабря московский офис ФАО и Центральная научная сельскохозяйственная библиотека (ЦНСХБ) представили флагманские публикации ФАО на русском языке «Положение дел в области продовольствия и сельского хозяйства – 2021: повышение жизнестойкости агропродовольственных систем в условиях потрясений и стрессов» (СОФА) и «Состояние мировых земельных и водных ресурсов для производства продовольствия и ведения сельского хозяйства: системы на пределе» (СОЛАВ 2021). ЦНСХБ, напомнил Олег Кобяков, Директор Офиса ФАО, служила «депозитарием материалов ФАО еще в те времена, когда Россия не являлась членом Организации.

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### Monthly News Report on Grains (MNR) from the FAO Grains/AMIS Team

The turbulence and uncertainties that characterised food markets in 2020 continued well into 2021. With no end to the COVID pandemic, and economic fall-outs persisting in many countries, the focus on food market situation and implications that high food prices may have on the poorest sectors of the population dominated discussions throughout the year. However, from a purely supply-and-demand perspective, grain markets generally fared well despite even rising prices and production uncertainties, especially during the first half of the year.

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#### Newest Articles

### ScienceDirect



#### Has global agricultural trade been resilient under coronavirus (COVID-19)? Findings from an econometric assessment of 2020

Global agricultural trade, which increased at the end of 2020, has been described as “resilient” to the impacts of the COVID-19 coronavirus pandemic; however, the size and channels of its quantitative impacts are not clear. Using a reduced-form, gravity-based econometric model for monthly trade, we estimate the effects of COVID-19 incidence rates, policy restrictions imposed by governments to curb the outbreak, and the de facto reduction in human mobility/lockdown effect on

#### Trending Articles

### WORLD-GRAIN.com

#### Milling operations: Considerations for future mill designs By Jeff Gwartz, IAOM Eurasia Executive Committee Member

The purpose of this article is to offer some additional thoughts relative to the future of mill design development in the hope that a seed might be planted for future inquiry and development of milling process design and management.

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#### Most Viewed



#### Turkey: Exporter Guide

Turkey has a young population of 84 million people fueling consumption of consumer-oriented agricultural products. The country is in a Customs Union with the EU and is the 20th largest economy in the world and the 7th largest agricultural producer. Despite the current economic slowdown and geopolitical difficulties, there is still a gap in the market to fill, and increased demand in the long-term for many different types of agricultural products is expected to continue. With the effects of COVID19-related restrictions and the stagnation in the economy, food inflation is a major concern but there has been no scarcity of food or

global agricultural trade through the end of 2020.

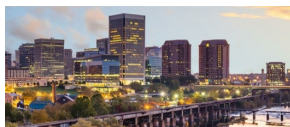
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## 25 YEARS APK INFORM

### Ukraine not to restrict grain export - UGA

UGA together with the Ministry of Agrarian Policy and Food of Ukraine monitor the grain export and analyze the trade pace every months. UGA once again received the confirmation from the Ministry of Agrarian Policy about the absence of any risks for the food safety of Ukraine, and there are no plans to restrict grain export", - says the message at the website of the association.

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beverage availability for those with adequate means.

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### Rabobank predicts increased demand for corn

Global corn consumption is expected to increase by 25% over the next decade, according to a report released by Rabobank on December 16. The Netherlands-based financial services company also predicts that the global corn trade will show even stronger growth, boosted by growth in animal protein production.

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## StoneX

### December 27th Quick Comments-EARLY TRADING remains higher

WHEAT remains slightly higher, but seems like its along for the ride at this point. Just a few weeks ago it was wheat leading corn and soy, but now that S.A. weather is in focus, corn and soy have their own stories to follow. The wheat bulls want to push back to those prior highs. Its official, Iraq is in for 50kmt, they likely will buy more but lets see how much is bought, can be U.S., Canadian, Australian origin. This past week found active demand, once again the bulls for this week focus to see if demand shows once again. Still per Ukraine rumors from last week- seems the denial of any further export restrictions beyond the memorandum remains.

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## WORLD-GRAIN.com



### The fall and rise of Russian wheat

Wheat is not only sown into Russia's rich, black soil, but also woven into the cultural fabric of the agricultural powerhouse that straddles Eastern Europe and Western Asia. The image of wheat stocks can be found on Russian and Soviet Union-era flags, monuments, and artwork, reflecting the food grain's importance as a national symbol of abundance and prosperity. Recognized throughout history as a leading wheat producer, it wasn't until recently that Russia began flooding the international market with significant volumes of the grain.

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### World food import bill to reach a record high in 2021

Global food trade has accelerated and is poised to hit an all-time record in both volume and value terms, according to a new report released today by the Food and Agriculture Organization of the United Nations (FAO). While global food trade has shown "remarkable resilience to disruptions throughout the COVID-19 pandemic", rapidly rising prices of food commodities and energy pose significant challenges for poorer countries and consumers, who spend large

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### Grain Market Report by IGC

The outlook for world total grains (wheat and coarse grains) production in 2021/22 is 3m t lower m/m (month-on-month), including cuts for wheat and barley (mainly for Iran and Algeria), but an increase for maize (led by the USA). The figure for consumption is trimmed by 2m t, as downgrades for food and feed are only partly offset by an increase for industrial uses. Taking account of larger than

previously estimated opening inventories, the forecast for end-2021/22 stocks is unchanged m/m, at 600m, only a small contraction y/y (year-on-year).

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### Russia has harvested over 126.6 million tons of grain

The Ministry of Agriculture of Russia discussed preliminary results of the harvesting campaign and the supply of farmers with material and technical resources. Domestic farmers have currently threshed over 126.6 million tons of grain in bunker weight, including approximately

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