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**IAOM Eurasia Bulletin was published digitally in more than 50 countries from America to the Far East and attracted great attention.**  




**Turkey Flour Industry and Trade Report**

Our flour export has been decreasing by 4% on average for the last four seasons. In terms of value, an increase of 2.5% was achieved compared to the previous season. The average unit price increased to \$331 this season, compared to \$315 last season and \$320 in 2018/19.

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**What are the prospects for this season's Black Sea wheat?**

Russia, Ukraine, Romania and Bulgaria could reach their second largest harvest in modern history during the 2021/22 season, totalling more than 123 million tonnes of wheat based on current forecasts.

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**IGC sees 7% rise in global flour trade in 2021-22**

Turkey is once again forecast to lead the world in flour exports in 2021-22, with a total of 5 million tonnes, which would be its second-highest total ever, just behind 5.4 million tonnes in 2017-18. Global wheat flour trade is forecast to increase by 7% in marketing year 2021-22 compared to the previous



**IAOM (International Flour Industrialists and Grains Association) Eurasia**

President Dr. Eren Günhan Ulusoy made evaluations about Turkey's flour export in the first half of the year in the "Parapolitics" program broadcast on TVNET today (Tuesday, 03 August).

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### EU Grain Situation Update- European Union

MY2021/22 EU total grain production is now anticipated at 293.3 MMT. Abundant rainfall in April and May, while bad for timely spring planting operations, improved soil moisture across the EU and alleviated drought concerns.

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### 126th Annual IAOM Conference & Expo, Richmond Virginia USA

Join hundreds of milling professionals from across North America and around the world when they convene in Richmond, Virginia in 2022 for IAOM's 126th Annual Conference & Expo.

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### Grain and Feed Update, Republic of Kazakhstan

According to the Ministry of Agriculture, spring planting was completed in timely manner in all regions of Kazakhstan. In MY 2021/22 farmers planted 18.97 million hectares overall. This area is 1.5 million hectares more than the previous MY 2020/21 year.

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### Weekly Price Report July 30, 2021

UkoAgroConsult, a Ukrainian analytics firm, reported a new deep-water berth launched at a grain terminal in the Eastern Black Sea port of Novorossiysk, Russia. The report said this will be Russia's deepest water berth on the Black Sea and was built

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### OECD-FAO Agricultural Outlook 2021-2030

The report is a collaborative effort of the OECD and FAO, prepared with input from Member governments and international commodity organisations. It highlights fundamental economic and social trends driving the global agri-food sector assuming

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Hediye Başoğlu, Project Coordinator, WHE Eurasia; Yavuz Karal, WHE Eurasia Executive Secretary

### Marketplace changes, prospects of milling technology, direction of trade and country experience

With good technical knowledge and equipment, price risk management instruments and well established relations with wheat suppliers and wheat flour buyers, clear and predictable policy mechanisms are critically important for the success of wheat flour business to better serve tomorrow.

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### MONTHLY NEWS REPORT ON GRAINS FAO Markets and Trade Division MNR ISSUE 175 - July 2021

Russian wheat is becoming more expensive due to an internal tax on wheat exports, a situation that has implications for the global wheat market.

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Grain Market Report



World Agricultural Supply and

At 2,295m t, the forecast for world total grains (wheat and coarse grains) production in 2021/22 is cut by 6m m/m (month-on-month), mainly because of drought-reduced crops in North America, including for wheat, barley and oats. The outlook for consumption is down by 4m t, mainly owing to lower than previously predicted feeding, but total use is still seen at a record high, at 2,295m, up by 3% y/y

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#### Demand Estimates

The global wheat outlook for 2021/22 is for reduced supplies, fractionally lower consumption, increased trade, and lower ending stocks. Supplies are projected to decline 5.3 million tons to 1,082.6 million on reduced beginning stocks in several countries and lower U.S. production not offsetting higher foreign production. Global production is lowered 2.0 million tons to 792.4 million but still remains at a record.

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**Türkiye Un Sanayicileri Federasyonu, 3 aylık yaygın süreli sektör yayınıdır / Turkish Flour Industrialists' Federation Quarterly sectoral periodical publication**

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Federasyonu Yönetim Kurulu  
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Industrialists Federation  
Chairman of the Board of  
Directors Dr. Eren Günhan  
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