

August 18, 2022



Avrasya Bölgesi'nin en büyük sivil toplum kuruluşu olan tahıl ve un ambarı olan IAOM Avrasya Konferans ve Sergisi'ni şimdiden planla ve ikili görüşmeler için randevularınızı şimdiden al

Запланируйте конференцию и выставку IAOM Eurasia, крупнейшей неправительственной организации региона Евразия, которая является складом зерна и муки, и назначьте встречи сейчас

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European Union Corn: Extreme High Temperatures and Drought Reduces Crop European Union (EU) (MY) 2022/23 corn production is forecast at 60.0 million metric tons (mmt), down 12 percent from last month, 15 percent below last year's crop, and 10 percent below the 5- year

On July 22, 2022, delegations from Ukraine, Turkey, Russia, and the United Nations signed an agreement to provide safe passage for grains from select Ukrainian ports (Odesa, Chornomorsk, Pyvdenny), offering a potential corridor for movement of Ukrainian grain through the Black

average. Area is estimated at 9.0 million hectares (mha), down 1 percent from last month and 3 percent from last year, but 3 percent above the 5-year average of 8.8 mha. Yield is estimated at 6.67 tons per hectare, down 11 percent from last month, 13 percent from last year, and 12 percent from the 5-year average

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Sea. This is welcome news for global importers as the expansion of Ukraine's export capacity for corn, barley, and wheat may ease the pressure of high global commodity prices. The benefits for Ukraine are numerous, not least of which is the stimulation of the economy and influx of funds.

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**artı**  
Arıtma Gıda Kimya Tekstil San. ve Tic Ltd Şti.



### Ukraine and Russia sign UN-backed deal to restart grain exports

Ukraine and Russia have signed a UN-backed deal to allow the export of millions of tonnes of grain from blockaded Black Sea ports, potentially averting the threat of a catastrophic global food crisis. A signing ceremony at Dolmabahçe Palace in Istanbul was attended by the UN secretary general, António Guterres, and Recep Tayyip Erdoğan, Turkey's president, who had played a key role during months of tense negotiations.

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### Turkey plans to import more wheat in 2022-23

Turkey plans to import more wheat in 2022-23 to meet domestic food and feed demand, strengthen country stocks and meet stable demand from wheat product producers and exporters, according to a report from the Foreign Agricultural Service of the US Department of Agriculture (USDA). Imports are forecast at 10.25 million tonnes, up from 9.4 million tonnes in 2021-22. Main suppliers included Russia with 6.3 million tonnes, Ukraine with 2 million tonnes, Moldova with 400,000 tonnes and Brazil with 125,000 tonnes.

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#### World's major wheat importers



#### First Ukrainian grain ship leaves Odesa under brokered deal

The first ship carrying Ukrainian grain under a deal brokered by Turkey and the United Nations left the port of Odesa on Aug. 1, carrying 26,000 tonnes of corn destined for Lebanon, The Associated Press reported. The food security of millions of people is at stake as more than 20 million tonnes of grain sit in Ukrainian silos at the Black Sea port of Odesa and ships are stranded due to the Russian blockade that began with its invasion of Ukraine on Feb. 24. Russia and Ukraine signed separate agreements on July 22 with Turkey and the UN clearing the way for Ukraine to export grain and other agricultural goods while allowing Russia to export grain and fertilizers.

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#### World's major wheat importers

In the USDA's August World Agricultural Supply and Demand Estimates (WASDE) report, the world is projected to produce 779.60 million tonnes of wheat and provide 208.65 million tonnes for export in marketing year 2022-23.

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#### 3 more ships carrying grain leave Ukrainian ports-Ships loaded with grain, foodstuffs depart Odesa, Chornomorsk ports under recent landmark deal

Three more ships carrying grain and foodstuffs set out from Ukrainian ports on Friday under a recent landmark deal, according to Türkiye's National Defense Ministry.

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**Capital 500** **Ulusoy Un Türkiye'nin En Büyük 4. Gıda Şirketi**

Her yıl Capital dergisi tarafından Türkiye'nin en büyük 500 şirketinin belirlendiği Capital 500 2021 listesine göre Ulusoy Un;

- > Türkiye'nin **86.** büyük şirketi
- > Türkiye'nin **4.** büyük gıda şirketi
- > Samsun'un **en büyük şirketi** oldu.

Bu başarıda emeği geçen tüm ekip arkadaşlarımızı tebrik ederiz.



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**FORTUNE 500** **Ulusoy Un Türkiye'nin en büyük 71. Şirketi**

Her yıl Türkiye'nin en büyük 500 şirketinin belirlendiği Fortune 500 2021 listesinde Ulusoy Un 9,3 Milyar TL Net Satış ile 71. sırada yer aldı. Geçen yıl 75. sırada bulunan Ulusoy Un başarılı bir yıl geçirerek sıralamada 4 sıra birden yükseldi.

**Fortune 500 listesine göre Ulusoy Un;**

- > Tarımsal, Tahl, Süt, Et ve Su Ürünleri Sektörünün en büyük **3.** şirketi
- > Türkiye'nin en çok ihracat yapan **24.** şirketi
- > Listedeki en büyük **33.** borsa şirketi
- > Samsun'un **en büyük** şirketi oldu.

Bu başarıda emeği geçen herkesi tebrik ediyoruz.



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#### Turkey's largest companies by Capital 500

Ulusoy Flour Milling was ranked 71st among Turkey's largest 500 companies and 4th among food companies, determined by Capital./ Ulusoy Un; Capital tarafından belirlenen Türkiye'nin en büyük 500 şirketi arasında 71. sırada, gıda şirketleri arasında 4. sırada yer aldı./ Улусой Мука; Она заняла 71-е место среди 500 крупнейших компаний Турции, определенных Capital, и 4-е место среди продовольственных компаний.

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**IGC Lowers Global Wheat Flour Trade Forecast**



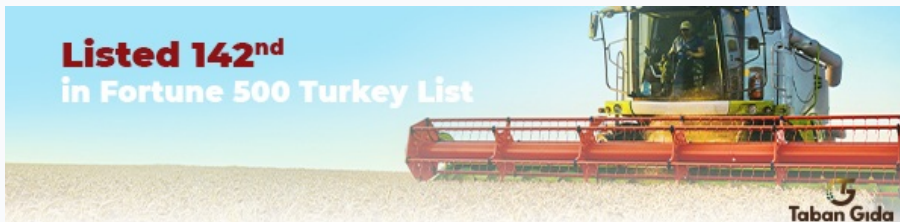
**IGC** **WORLD GRAIN**

#### IGC lowers global wheat flour trade forecast

The world's top flour exporter, Turkey, is poised to export just over 5 million tonnes in 2022-23, according to the IGC, which would be its highest total since the 2018-19 season. Kazakhstan is projected to see a slight drop in flour exports, shipping 2.2 million tonnes this year, 50,000 tonnes less than in 2021-22.

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**Listed 142<sup>nd</sup>**  
**in Fortune 500 Turkey List**



**Taban Gıda**



**A world in crisis needs both trade and aid**

We are in the toughest period the world economy has faced since the creation of the multilateral system more than three-quarters of a century ago. A quadruple shock of COVID, climate change, conflict and cost-of-living has undone years of hard-fought development gains. As financial conditions tighten, even countries that had seemed on track to prosperity and stability now stare into the abyss of debt distress, fragility and uncertainty about the future.

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.On July 22, Ukraine and Russia signed agreements with Turkey and the United Nations designed to restore the export of grain from Ukrainian ports. The deal stipulates that Kyiv can export grain from the Odesa, Chornomorsk, and Yuzhne ports on the Black Sea. However, Ukraine will not remove the mines protecting its ports: ships will travel through safe clearways instead. In addition, the Russian side will be involved in inspecting ships destined for Ukraine's ports for any weapons.

The agricultural, cereal, and export price indices were stable over the past 2 weeks, with the agricultural and cereal price indices 1 percent higher than 2 weeks ago.

- Domestic food price inflation remains high around the world, with high inflation continuing in almost all low and middle-income countries and the share of high-income countries with high inflation increasing sharply.

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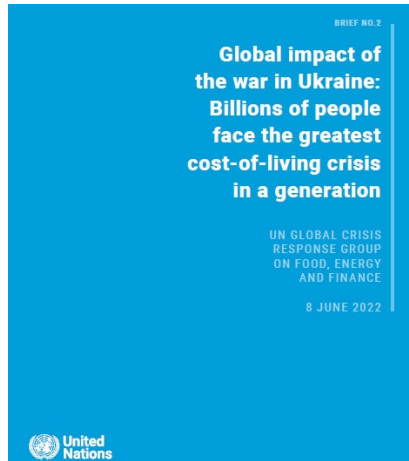
**Food safety incidents**

The food categories most commonly involved in the 46 incidents during the second quarter of 2022 were snacks, desserts, and other foods (11), fish and other seafood (7), composite food (5), herbs spices and condiments (5), nuts and oilseeds (4), fruit and fruit products (3),



vegetables and vegetable products (3), meat and meat products (2), cereals and cereal based products (1), egg (1), food additives (1), milk and dairy products (1), non-alcoholic beverages (1), and one unknown.

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**A war is always a human tragedy, and the war in Ukraine is no exception. The ripple effects of the conflict are extending human suffering far beyond its borders. The war, in all its dimensions, has exacerbated a global cost-of-living crisis unseen in at least a generation, compromising lives, livelihoods, and our aspirations for a better world by 2030.**

Global impact of the war in Ukraine: Billions of people face the greatest cost-of-living crisis in a generation-UN GLOBAL CRISIS RESPONSE GROUP ON FOOD, ENERGY AND FINANCE

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IAOM Eurasia İcra Kurulu Üyesi Prof. Dr. Hülya Doğan, Kansas Eyalet Üniversitesi Tahıl Bilimi ve Endüstrisi Bölümü'nün geçici başkanlığına ve aynı zamanda IGP Enstitüsü'nün geçici direktörlüğüne atandı.

IAOM Eurasia Executive Board Member Prof. Dr. Hülya Doğan has been appointed as the interim head of the Grain Science and Industry Department at Kansas State University as well as the interim director of the IGP Institute.

Член исполнительного совета IAOM Eurasia профессор д-р Хюлья Доган был назначен временным руководителем Департамента зерновых наук и промышленности Канзасского государственного университета, а также временным директором Института IGP.

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### **Strategic Framework 2022-31**



**FOOD AND AGRICULTURE  
ORGANIZATION  
OF THE UNITED NATIONS**

**FAO's Strategic Framework 2022-2031, which sets out my vision of building a dynamic FAO for a better world, while remaining committed to the Organization's original aspirations, mandate and mission.**

A world facing escalating threats demands that we act without delay to safeguard livelihoods, future-proof our planet and lock in sustainable outcomes. The 2030 Agenda is there to guide us, but the historic consensus surrounding its adoption must be matched by political determination to deliver it. With many of the goals in the 2030 Agenda off-track, the need to engage all actors at all levels becomes all the more pressing. Today's challenges require cooperation, not only across borders but across the whole of society.

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### Applying blockchain for climate action in agriculture: state of play and outlook

Climate change represents one of the main threats to agricultural development, and poses unprecedented challenges to global food security, poverty eradication and sustainable development. There is no country exempted from the adverse impacts of climate change and its detrimental effects on agri-food systems are clearly visible everywhere in the world.

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### How bad will the global food crisis get?

Has the high price of food passed a peak? Even before the UN-brokered grain deal between Kyiv and Moscow gave the green light last week for shipments to leave Ukraine's Black Sea ports, food commodity prices had been plummeting. Fears of recession, a bumper harvest in Russia and hopes of revived grain trade flows have pushed prices lower.

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### World Tariff Profiles 2022

World Tariff Profiles 2022 provides comprehensive information on the tariffs and non-tariff measures imposed by over 170 countries and customs territories. It is a joint publication of the WTO, the International Trade Centre and the United Nations Conference on Trade and Development (UNCTAD).

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